

May 24, 2021

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001.

Dear Sir,

**Sub: Disclosure pursuant to Regulation 54(2) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015**

With reference to Regulation 54(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to state that as on 31<sup>st</sup> March 2021:

The Debentures are redeemable at par. The Listed Non-Convertible Debentures as issued by the Company are secured by way of a first and exclusive charge in favour of the Debenture Trustee on the Company's book debts of Rs. 916.37 Crores as per the terms agreed, which is sufficient to discharge the principal amount at all times for the Non-Convertible Debentures issued.

Thanking You,

**For Asirvad Micro Finance Limited**

For ASIRVAD MICRO FINANCE LIMITED



Authorised Signatory

**Chief Financial Officer**