

Corporate Office:
Ist & IInd Floor, Lemuir House,
10, GN Chetty Road,
T Nagar, Chennai - 600 017.

T: 044 4212 4493

25th May, 2017

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai-400 001

Dear Sirs,

Sub: Compliance under Regulation 52(5) of Securities and Exchange Board of India (Listing and Obligations and Disclosures Requirements) Regulations, 2015

With reference to the above mentioned subject, we are hereby attaching the certificate of receipt and noting of information received from Axis Trustee Services Limited for the half year ended 31st March, 2017.

We request you to take the same on your record.

Thanking You,

For ASIRVAD MICROFINANCE LIMITED

Company Secretary



ATSL/CO/2017-18/997 May 25, 2017

To,
Asirvad Microfinance Private Limited,
Deshbandhu Plaza,
First Floor, 47, Whites Road,
Chennai – 600014

Kind Attn.: Mr. G. Srikanth

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

Dear Sir,

We write in our capacity as the Debenture Trustee for the Non-Convertible Debentures (NCDs) issued by Asirvad Microfinance Private Limited ("Company") and listed on the BSE Limited ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we are in receipt of the said information for the half year ended March 2017 and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted to us and the aforesaid noting is subject to the following:

- 1. The Debenture Trustee is relying on the information/status as submitted by the company for the purpose of submission to the Stock Exchange; without reconfirming.
- 2. Any commitment pertaining to the interest /principal payable on the future due dates are sole commitment on the company's part and Trustee is not liable in any manner if company fails to fulfill / does not fulfill its commitments.

Thanking You,

Yours Faithfully
For Axis Trustee Services Limited

Ankit Singhvi

Senior Manager